

Transworld Business Brokers, LLC

CONFIDENTIAL CLIENT PROFILE

Name: _____ Home Phone: _____

Address: _____

Email: _____ Cell: _____ Fax: _____

When did you seriously begin looking for a for a business? _____

For Yes/No questions below – circle appropriate answer.

Have you purchased a business before? **Yes / No** If yes, what type? _____

Are you employed full time? **Yes/No** Florida resident? If no, when will you relocate? _____

Will you sell your home before you buy a business? **Yes/No**

Businesses owned: _____

Education/Degree _____ What type of business are you looking to purchase? _____

Describe briefly your background or other special qualifications or interests as it relates to your planned business acquisition? _____

Who else will be involved in your decision-making process? _____

Where do you prefer the business to be located? _____

Financial Details – This information is essential

\$ _____ What minimum income or cash flow that you require from the business?

\$ _____ What amount do you plan to invest to purchase a business?

\$ _____ What Capital do you have available to invest at this time

\$ _____ How much are you likely to finance. What sources of security have you considered? _____

IMPORTANT NOTE: Prior to providing confidential financial or other Seller business information, the Seller and/or listing Brokers may require Buyers to be **pre-qualified**. In such cases you may be required to provide a written financial statement and/or credit report and/or resume.

What do you have available at this time? (*check if Yes if available*) ___ Resume ___ Personal Financial Stmt.

Other Comments: _____

Add additional sheet if required.

Send to the attention of:
Transworld Business Brokers, LLC
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FAX: 954-938-0440