

# Transworld Business Brokers, LLC

## CONFIDENTIAL CLIENT PROFILE

Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Cell: \_\_\_\_\_ Fax: \_\_\_\_\_

When did you seriously begin looking for a for a business? \_\_\_\_\_

*For Yes/No questions below – circle appropriate answer.*

Have you purchased a business before? **Yes / No** If yes, what type? \_\_\_\_\_

Are you employed full time? **Yes/No** Florida resident? If no, when will you relocate? \_\_\_\_\_

Will you sell your home before you buy a business? **Yes/No**

Businesses owned: \_\_\_\_\_

Education/Degree \_\_\_\_\_ What type of business are you looking to purchase? \_\_\_\_\_

Describe briefly your background or other special qualifications or interests as it relates to your planned business acquisition? \_\_\_\_\_

Who else will be involved in your decision-making process? \_\_\_\_\_

Where do you prefer the business to be located? \_\_\_\_\_

Financial Details – This information is essential

\$ \_\_\_\_\_ What minimum income or cash flow that you require from the business?

\$ \_\_\_\_\_ What amount do you plan to invest to purchase a business?

\$ \_\_\_\_\_ What Capital do you have available to invest at this time

\$ \_\_\_\_\_ How much are you likely to finance. What sources of security have you considered? \_\_\_\_\_

**IMPORTANT NOTE:** Prior to providing confidential financial or other Seller business information, the Seller and/or listing Brokers may require Buyers to be **pre-qualified**. In such cases you may be required to provide a written financial statement and/or credit report and/or resume.

What do you have available at this time? (*check if Yes if available*) \_\_\_ Resume \_\_\_ Personal Financial Stmt.

Other Comments: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

*Add additional sheet if required.*

**Send to the attention of:**  
**Transworld Business Brokers, LLC**  
**5400 NW 21 Terrace Fort Lauderdale, FL 33309**  
**FAX: 954-938-0440**